Technical information exchange in process industry ecosystems Teknisen tiedon vaihto prosessiteollisuuden ekosysteemeissä

THTH kevätseminaari, Pöyry, 8.5.2017
Arto Marttinen, Collaxion Oy



Agenda

- Collaxion briefly
- From standardization to business ecosystems
- Automating information exchange
 - Why? Benefits
 - How? Development steps
- DBE Core business messages and processes briefly
 - Content
- Summary



Collaxion briefly

O&M expertise in industrial production processes

Active contributor in national and international forums

Strong experience in industrial information exchange and standardization

Second round in a new business role

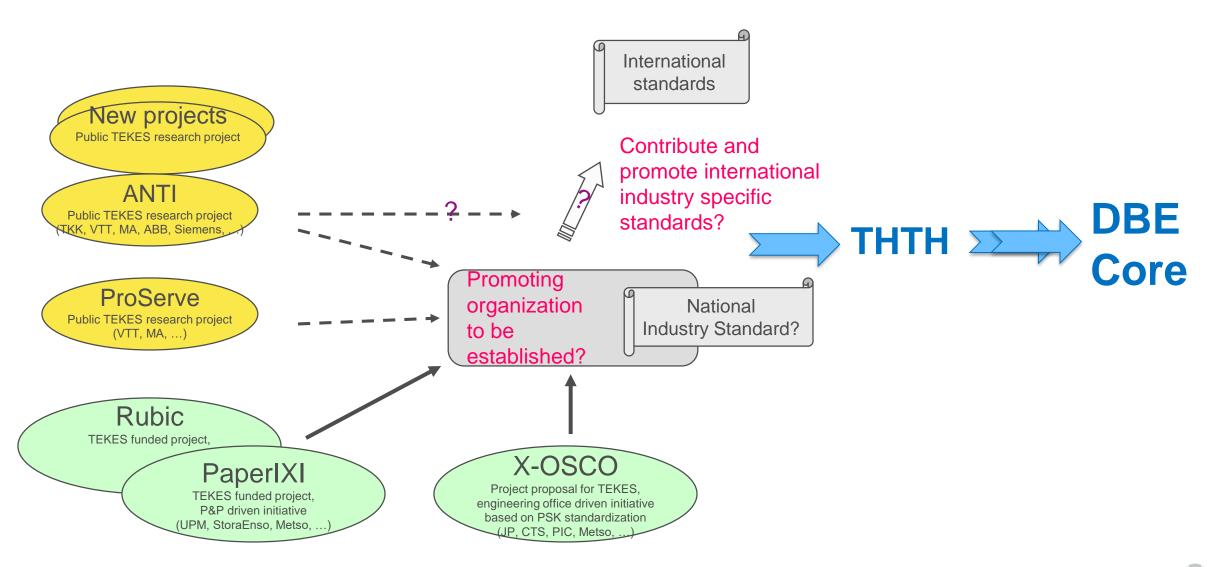
- First trial was more like a collaboration platform (enabling some selected digitalization workflows)
- Now it is more like an integrator and information broker (allowing some selected collaborative actions)
- Focus on adding business value via technical information exchange
- Partnership with Tieto Oyj

Consulting role in DBE Core via THTH

- Technical specifications
- New pilots under preparation

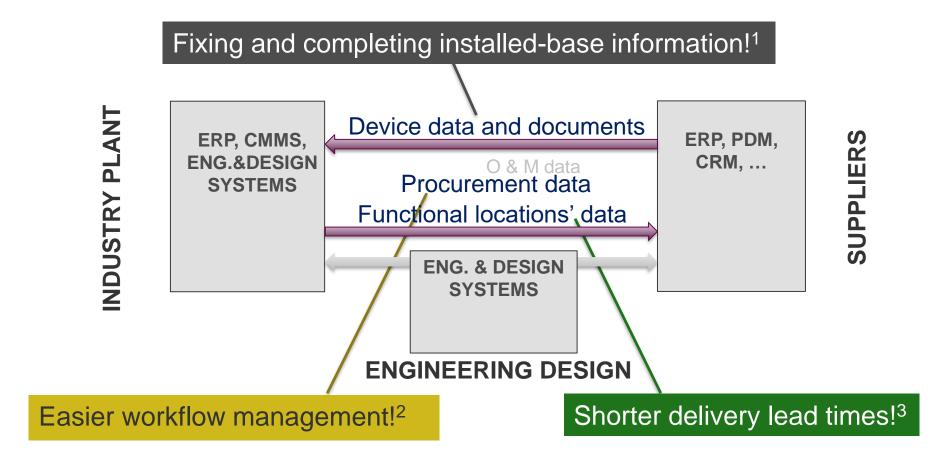


Year 2003 → THTH → Prindex/Sefram → DBE Core





Automating information exchange



¹Improved dependability, reduced human, environmental and plant asset risks, +1%-unit business benefits (EBIT)**



²Transactional costs reduced, +0,5%-unit business benefits (EBIT)**

³Shortened project lead times, data and documents available instantly for O&M!

Cost Savings and Business Benefits

Equipment data and related document integrity will be improved along with the digital processes

- Data quality and accuracy will be improved right data directly from suppliers systems
- Production dependability and reliability will be improved → improving productivity
- Data models and content can be harmonized between different mills (on corporate level)

Enhanced data availability creates transparency to work planning and workflows

- All needed data accessible for those who need it (right content in right time in right place)
- Change management will be easier
- History of transactions allows traceability

Workflows and transactions will be faster because of automation

- Needless manual work will be minimized
- Time needed for information exchange between partners will be reduced to a fraction
 - → suppliers and subcontractors response faster (ecosystem benefits)

Item management will be revolutionized

Systematical item management (harmonization) can be accomplished automatically as a part of service workflows.



Current: No ecosystem interoperability in technical data

Banks and financiers

Without ecosystem agreements point-to-point API development will lead operative inefficiency and more expensive solutions





Other business partners (analytics services, installation work, ...)

Endcustomers Internal business API

No ecosystem interoperability

Commonly agreed data models and intercompany workflows missing

API Internal business API service providers

Ecosystem network not available

Commonly agreed intercompany workflows missing







Step 1: Shared data models form the foundation

Banks and financiers

Data models soon ready for

- **Automatic valves**
- **Pumps**
- **Automation instruments**
- **Electric motors**

Endcustomers

Internal business API

API

Internal

business

API

SHARED DATA **MODELS** Other business partners (analytics services, installation work, ...)

Internal **API** business API

Internal

business Api

API

Suppliers, service providers

→ Standardization bodies connected

Ecosystem network not available

Commonly agreed intercompany workflows missing

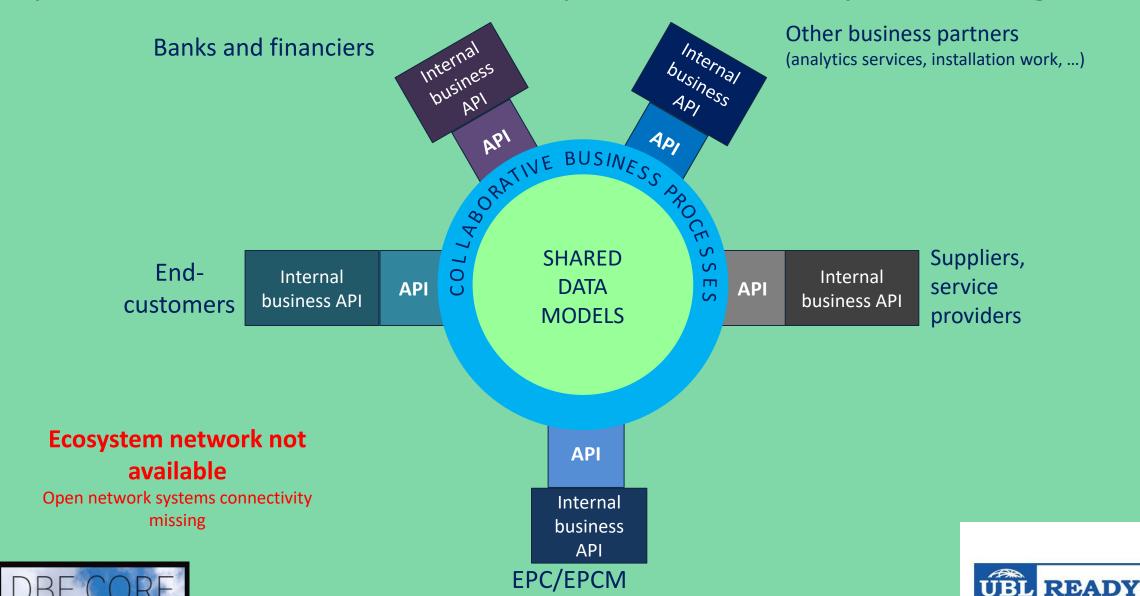


API Internal business API **EPC/EPCM**

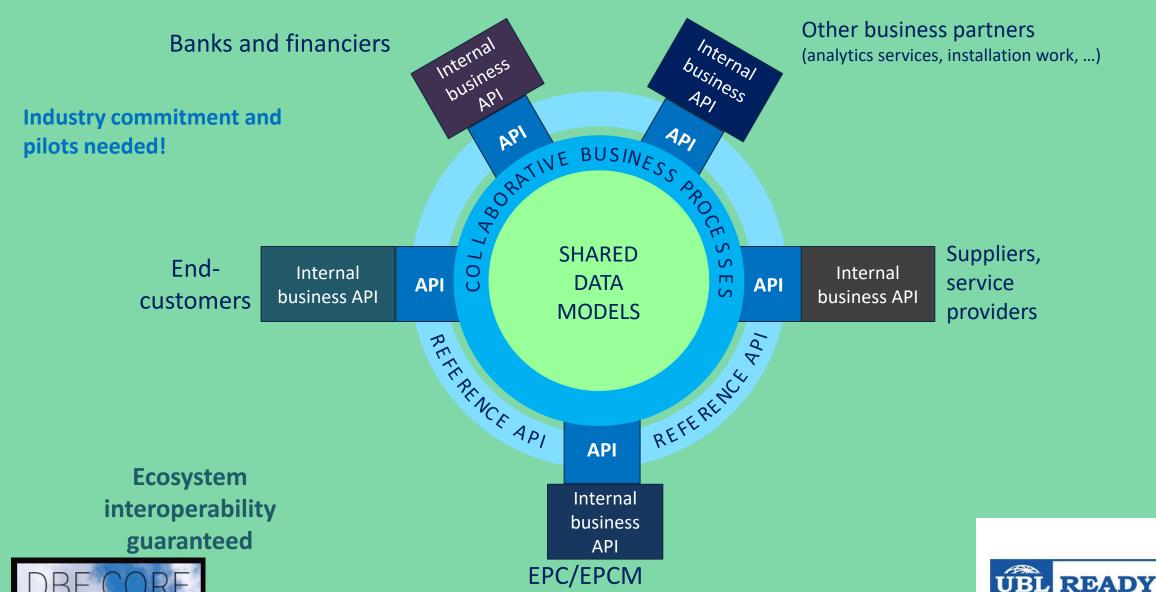
UBL 2.1 ISO/IEC-19845 ISO-15926, IEC-61987....



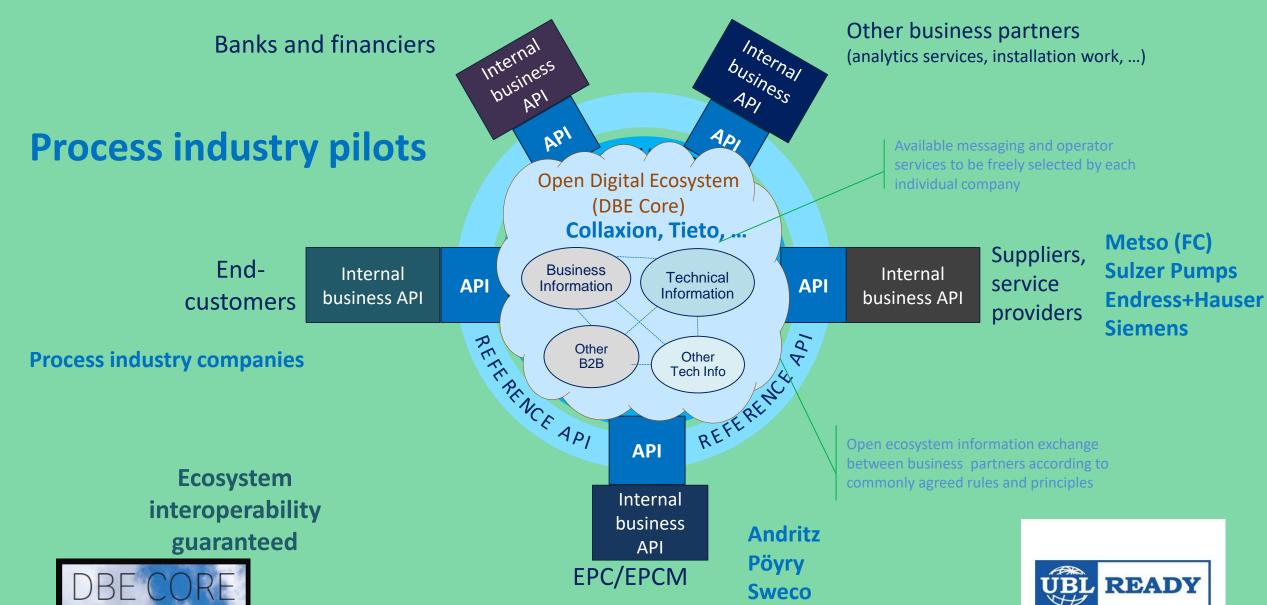
Step 2: Collaborative business processes link parties together



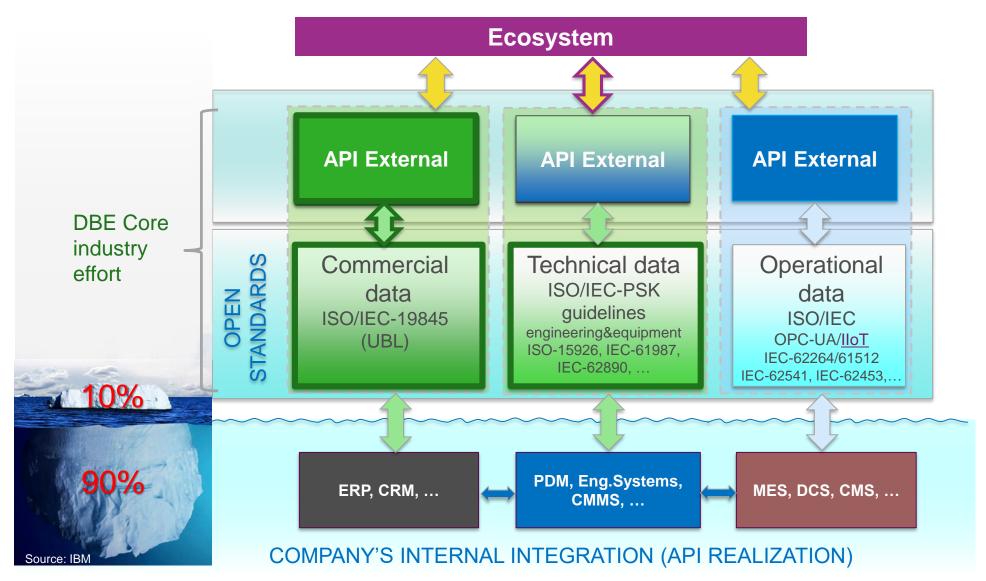
Step 3: Interoperability using standardized interfaces



Final: Digital ecosystem based on existing and new data sharing



Open network is based on standards





DBE Core business messages

- 1. RequestForQuotation
- 3. Order¹
- 5. OrderChange¹
- 7. DespatchTechnicalData²
- 9. DespatchAdvice³
- 11. CatalogueRequest³

- 2. Quotation¹
- 4. OrderResponse¹
- 6. RequestTechnicalData²
- 8. ReceiptTechnicalData²
- 10. ReceiptAdvice³
- 12. Catalogue³

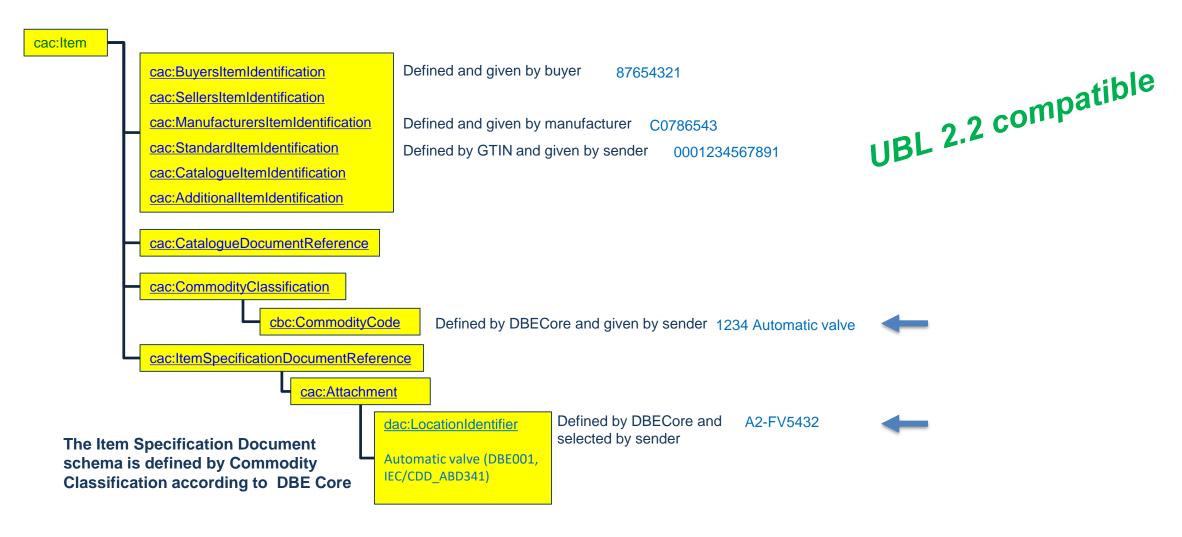


DBE Core subset from original UBL 2.2

^[2] DBE Core addition to UBL 2.2

^[3] Not on the scope at this moment

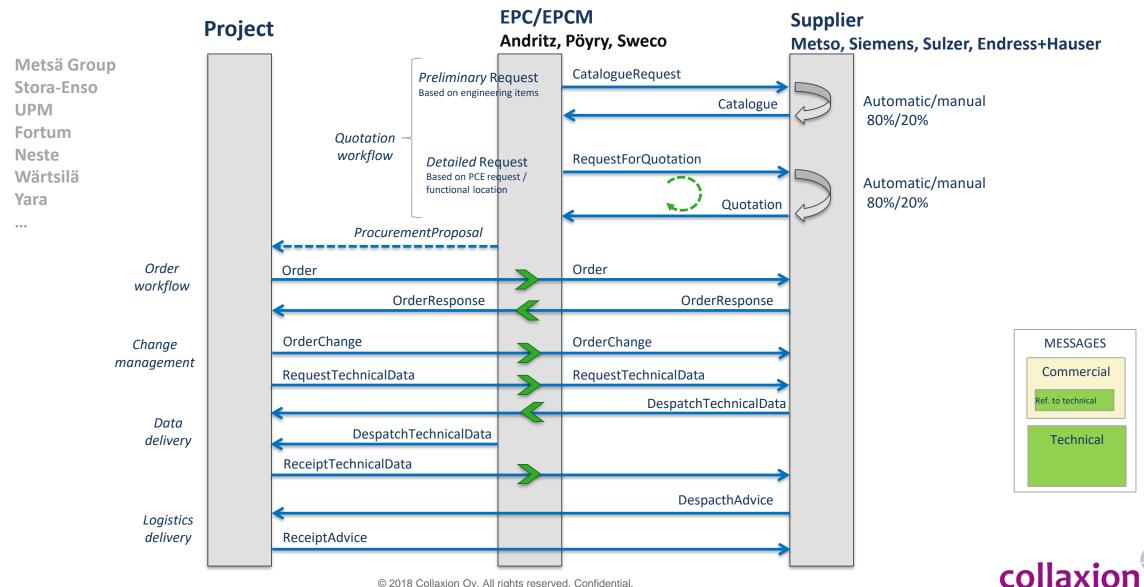
Connecting technical information exchange to UBL







CAPEX – Workflow elements in projects



RequestForQuotation -> Quotation

Detailed use-cases to be defined with parties! Buyer Seller Originator Customer Party Seller Supplier Party Collect Tech. positions Tech. Equipment requirements information to suppliers Receive RfQ Compose Request for Receive request for request Send request for Quotation Com. Quotation Com. quotation Compose Send quotation Receive quotation Quotation quotation Com. Com. Receive Equipment information to engineering and buyer quotation Collect tech. Tech. data Tech.

Project phase: preliminary, detail

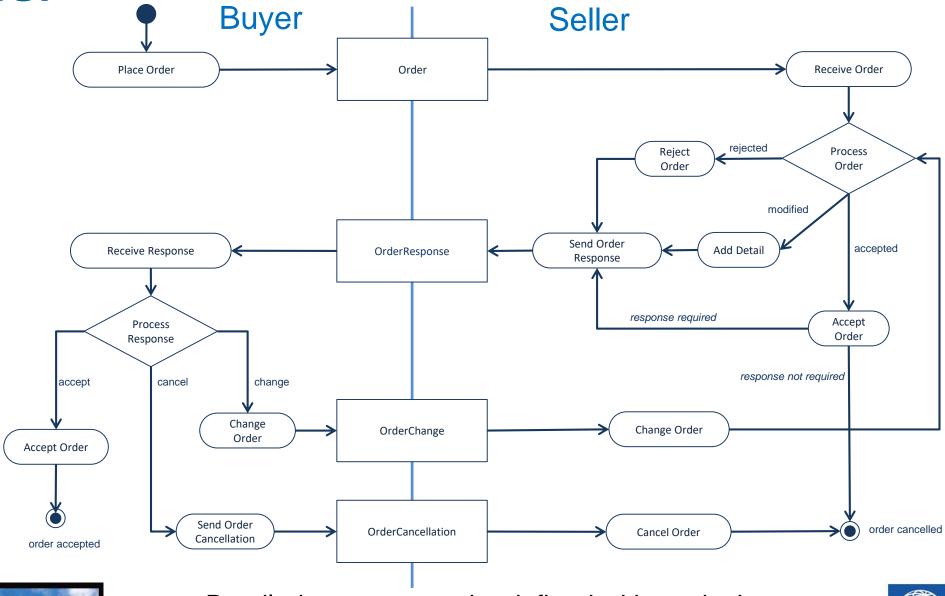
Revision number: number

Position status: pending/pending, final/pending, final/final





Order



DBE CORE

Detailed use-cases to be defined with parties!



Summary

Basic DBE Core defined

- Principles of technical data modelling approved exemplar models ready in May 2018
- Business messages defined and to be approved in May 18th (Order schema got just UBL 2.2 approval)
- Basic definitions for business processes to be approved in May 18th detailed use-case specs to be defined
- First public API interface specs waits for companies tests and mockups from summer 2018 → feedback needed
- Target to get reference API's in use by the end of 2018

DBE Core organization model under construction (to be ready by the end of 2018)

THTH and different standardization organizations plays important role

More company specific use-case definitions and API tests are needed!



